



## REFERRAL FAX

Fax to 1-888-482-8810 with one to three months of electronic payment processing statements, if available.

TO: Capital Payments FROM: \_\_\_\_\_

FAX: 1-888-482-8810 ADVISOR #: \_\_\_\_\_

PHONE: 1-887-227-5087 PHONE: \_\_\_\_\_

RE: Referral PAGES: \_\_\_\_\_ (including cover) DATE: \_\_\_\_\_

REFERRING ADVISOR: First Name, Last Name

REFERRING ADVISOR BUSINESS NAME

### TELL US ABOUT THE BUSINESS

REFERRED CONTACT: First Name, Last Name

( )

OFFICE PHONE

( )

CELL PHONE

ADDRESS

CITY, STATE ZIP CODE

BUSINESS TYPE:

Retail  Restaurant  E-Commerce  Service

OTHER: \_\_\_\_\_

HAVE YOU VISITED THE BUSINESS?  Yes  No

MERCHANT:  Owns  Rents (Landlord: \_\_\_\_\_)

BUILDING TYPE:  Shopping Center  Industrial  
 Office Building  Residential

AREA ZONED:

Commercial  Industrial  Residential

SQUARE FOOTAGE:

0-500  501-2500  2501-5000  5001-10000+

COMMENTS: \_\_\_\_\_

REFERRED BUSINESS NAME/DBA

CALLING PREFERENCE:  Call client directly  
 Call me directly

BEST TIME TO CALL:  Morning  Afternoon  
 Evening

WEBSITE

EMAIL ADDRESS

BUSINESS WILL BE ACCEPTING CREDIT CARDS BY:

POS  E-Commerce  Mail/Telephone Order

OTHER: \_\_\_\_\_

ESTIMATED AVERAGE TICKET DOLLAR AMOUNT:

< \$20  \$21-\$39  \$40-\$50  \$51-\$999  > \$1K

ESTIMATED MONTHLY VOLUME:

< \$25K  \$25-\$150K  \$151K-\$1MM  > \$1MM

BUSINESS IS MOST INTERESTED IN:

New Terminal  Wireless Terminal  E-Commerce  
 Virtual Terminal/Software  Cash Advance